

RYAN WHITE PART B PEER REVIEW 2009-2010

Virginia Department of Health

Division of Disease Prevention

HIV Care Services

Chart Review

Limited Case Management

ID#

	YES	NO	COMMENTS
1. Is the client's status in Comprehensive or Supportive CM reflected in the client's records?			
2. Does the agency meet Eligibility for Limited Case management?			
<ul style="list-style-type: none"> • Restricted region where Case management agencies perform eligibility 			
<ul style="list-style-type: none"> • Is the client receiving Ryan White Part B services from an agency that does not perform eligibility determination? 			
<ul style="list-style-type: none"> • Is the client not receive any other Case management Services? 			
3. Service Plan Implementation			
<ul style="list-style-type: none"> • Is there documentation in the client's record that the Limited Case Manager has made contact in the past year? 			
4. Reassessment			
<ul style="list-style-type: none"> • Is there documentation that the Limited Case Manager has meet with the client annual for eligibility and a brief reassessment? 			

	YES	NO	COMMENTS
5. Discharge			
<ul style="list-style-type: none"> Does the client no longer require Limited Case management? 			
<ul style="list-style-type: none"> Is there documentation that the client did not come for annual eligibility and has the Limited case manager attempted at least one contacted prior to discharge? 			

Reviewer _____ Date _____

Subcontractor staff(s) interviewed _____