

GROUPWARE TECHNOLOGIES, INC.

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Provide<sup>®</sup> Enterprise Care Management Software

PrEP User Guide

# Provide® Enterprise PrEP User Guide

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Updated May 2022

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## Introduction

The Virginia Department of Health will use Provide Enterprise (PE) to manage their PrEP. This user guide will walk through the input and management of services.

This guide assumes knowledge of Provide Enterprise Navigation, Client Registration, and Client Profile. Please refer to the following user guides for more information on these foundational topics.

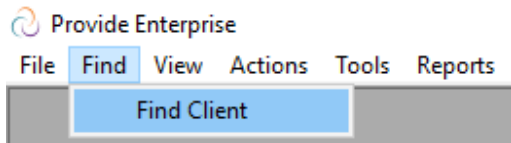
1. Navigating Provide Enterprise
2. Client Registration – Completing the Client Profile

## Finding Clients

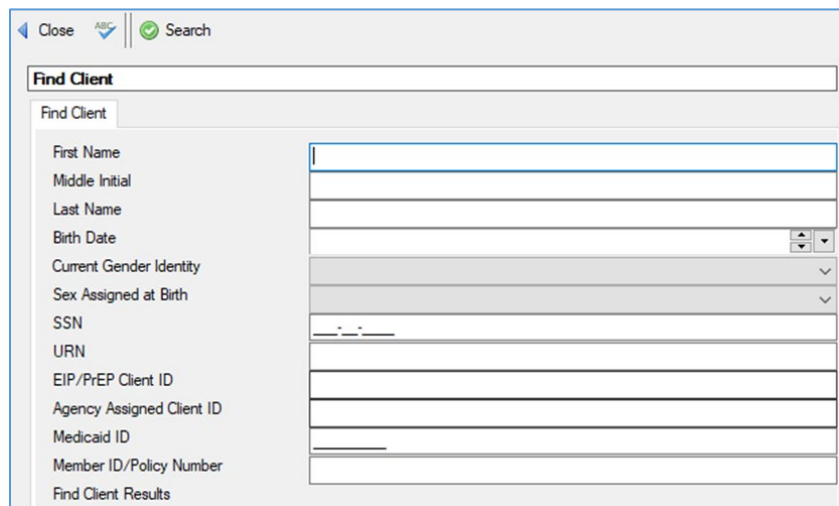
There are two ways to find PrEP clients in Provide, detailed below:

### ***Find – Find Client***

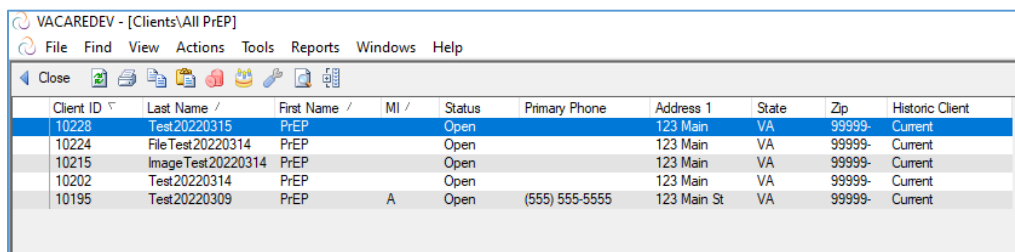
The first way to find a client is by clicking on **Find** and then **Find Client**.



Here, you can search by client name, birth date, SSN, gender, etc.

A screenshot of the 'Find Client' search form in the Provide Enterprise application. The form has a search bar at the top with a 'Close' button and a search icon. Below the search bar, there are several input fields for searching by: First Name, Middle Initial, Last Name, Birth Date (with a calendar icon), Current Gender Identity (with a dropdown arrow), Sex Assigned at Birth (with a dropdown arrow), SSN (with a mask), URN, EIP/PrEP Client ID, Agency Assigned Client ID, Medicaid ID, and Member ID/Policy Number. At the bottom of the form, there is a section for 'Find Client Results'.

The second way to view PrEP clients, is by using View > Clients > All PrEP. This view displays all the PrEP clients for your organization.

A screenshot of the 'All PrEP' client list in the Provide Enterprise application. The window title is 'VACAREDEV - [Clients\All PrEP]'. The table below shows a list of clients with columns for Client ID, Last Name, First Name, MI, Status, Primary Phone, Address 1, State, Zip, and Historic Client.

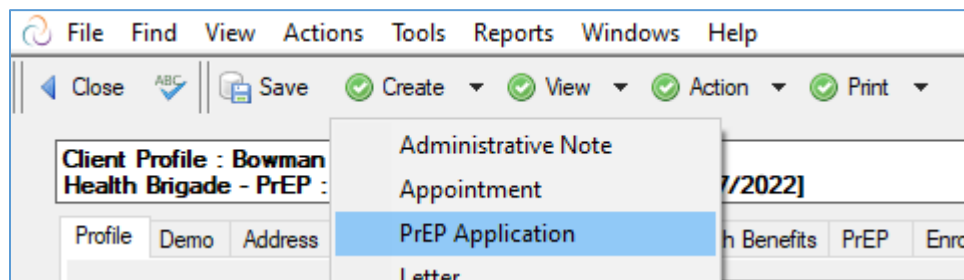
Client ID	Last Name	First Name	MI	Status	Primary Phone	Address 1	State	Zip	Historic Client
10228	Test20220315	PrEP		Open		123 Main	VA	99999	Current
10224	FileTest20220314	PrEP		Open		123 Main	VA	99999	Current
10215	ImageTest20220314	PrEP		Open		123 Main	VA	99999	Current
10202	Test20220314	PrEP		Open		123 Main	VA	99999	Current
10195	Test20220309	PrEP	A	Open	(555) 555-5555	123 Main St	VA	99999	Current

## PrEP Application

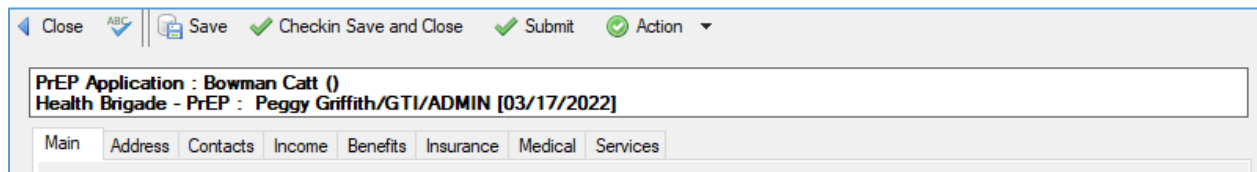
The PrEP Application in Provide is used to determine a client’s eligibility to receive services from the Virginia PrEP program and, if eligible, to enroll the Client in Medication Assistance. The PrEP Application is used for new Clients applying for services.

### Creating a PrEP Application

To create a PrEP Application, you must first be in the Client Profile view. Next, click on “Create” and select “PrEP Application” from the Button Bar.



The PrEP Application will then display. To begin, notice there are eight (8) tabs beneath the Button Bar. Each tab is explained in further detail as this guide proceeds.



NOTE: The PrEP Application will automatically “inherit” all of the current information for that Client. This makes the process of completing the application quicker and easier.

## Main Tab

The Main tab of the PrEP Application shown below is where you will collect key Client information, such as their name, gender, date of birth and social security number:

The screenshot shows the 'Main' tab of the PrEP Application. The form is divided into several sections:

- Assessment Status:** Provide Client ID (10229), Application ID (DFE7727F), Source (Provider), Checked Out? (Yes), Checked Out By (Peggy Griffith), Checked Out Date (03/17/2022), File Status (In Progress), Date Received (03/17/2022), Date Due (03/31/2022), and Comments.
- Applicant Identification:** Legal First Name (Bowman), Legal Middle Initial, Legal Last Name (Catt), Preferred Name, Date of Birth (09/26/1990), Current Age (31), Social Security #, Current Gender Identity (Male), Sex Assigned at Birth (Male), and Gender Pronoun (Male).
- Demographic Data:** Race - Check all that apply (checkboxes for American Indian/Alaska Native, Asian, Black or African American, Native Hawaiian/Other Pacific Islander, White), Ethnicity, and Preferred Written Communications Language.
- Client Consent:** Client Consent Document(s) section with a table showing a document dated 2022/03/17, type Client Consent, and delete flag N.

Fill in the appropriate fields:

- **Provide Client ID** – This will auto-populate with a unique client ID.
- **Application ID** – This will auto-populate with a new unique Assessment ID number.
- **Source** – This will auto-populate with the “Provider.”
- **Checked Out?** – This will default to “Yes” when you first create the Assessment as it will be automatically checked out to you.
- **Checked Out By** – This will default to your name.
- **Checked Out Date** – This will default to the date you started the assessment.
- **File Status** – This will default to “In Progress”.
- **Date Received** – This will default to today’s date.
- **Date Due** - 30 days from the day received.
- **Comments** - Add any comments that are needed.

- **Legal Last Name** – Enter the client’s legal last name.
- **Legal Middle Initial** – Enter the middle initial of the client.
- **Legal First Name** – Enter the client’s legal First name.
- **Name Suffix** – Enter any suffix the client wants after their name (Jr., Sr., I, II, etc.).
- **Date of Birth** – Enter the client’s date of birth.
- **Current Age** – Defaults based on the client’s date of birth.
- **Social Security #** – Enter the client’s social security number. Note, only enter full Social Security Numbers and leave blank if the Client does not have one.
- **Current Gender** – Enter the current gender of the client.
- **Gender at Birth** – Enter the gender of the client at birth.
- **Gender Pronoun** – Enter the appropriate gender pronoun for the client.
- **Race – Check all that apply** – Select all the races the client identifies with.
  - **Note:** If either Asian and/or Native Hawaiian/Pacific Islander are chosen, sub-categories are displayed to further identify. As seen below:
- **Ethnicity** – Select the appropriate ethnicity.
- **Preferred Written Communications Language** - Select the client’s primary communication language.
- **Client Consent** – A signed client consent form is required at the time of registration, and will appear in this imbedded view.

Date	Type	Delete Flag
2021/06/14	Client Consent	N

## Address Tab

The Address tab of the PrEP Application is where the residence and mailing address and other contact information is collected.

Fill in the appropriate fields:

- **Housing Type** – Select the current housing type of the client.
- **Housing Status** – will pre-fill dynamically based on the Housing Type selection.
- **Residence Address** –
  - **Street Address** – Enter the house number and street name for the client.
  - **Apt/Lot/Floor** – Enter this field if appropriate.
  - **State** – Select the state of residence for the client.
  - **County** – Select the county of residence for the client.
  - **City** – Select the city in which the client lives.
  - **Zip** – Enter the zip code of residence for the client.
- **Does the client consent to receiving mail from the program?** - Select “Yes” or “No.”
  - If “Yes” then also enter the following fields:
    - **Mail Care Of** – If the Client wants their mail sent to a third-party address, then you must enter the name of the individual that the mail will be sent to.
    - **Mail Street Address 1** – Either manually enter the mailing address fields starting here or if the address is the same as their residence address entered



above, click the Same as Above button, and the rest of the mailing address will be copied from the residence fields.

- **Mail Street Address 2** – Enter the Unit / Lot/ Floor or PO Box
- **Mail State** – Enter the State where mail is to be delivered
- **Mail City** – Enter the City where the mail is to be sent
- **Mail Zip** – Enter the Zip code or where the email is to be sent.
- **Primary Phone Number** – Enter the client’s primary phone number.
- **Primary Phone Message** – Select the appropriate choice if phone messages are allowed at this phone number.
- **EMessaging** – Indicate whether it’s OK to send system-generated messages to:
  - **Okay to send Email** – Select Yes or No
    - If yes, enter Email Address.
  - **Okay to send text message** – Select Yes or No
    - If yes, select cell phone carrier and cell phone number.
- **Proof of Residency Document(s)** – The embedded lists Proof of Residency Scan documents in the Client chart. If new Proof of Residency documentation is provided by the Client, then click the “Add Scan Document” button within the embedded view.

## Contacts

The Contacts tab is where you document the client’s Authorized Representative(s), if appropriate.

The screenshot shows a software interface with several tabs: Main, Address, Contacts, Income, Benefits, Insurance, Medical, and Services. The 'Contacts' tab is active. Underneath, there is a section titled 'Authorized Representatives'. It contains a dropdown menu for 'Number of authorized representatives' with the value '2' selected. Below this, there are two sections for 'Authorized Representative 1' and 'Authorized Representative 2'. Each section has a 'Name' field and a 'Phone' field. The phone fields have a format of '( ) - -'.

Fill in the appropriate fields:

- **Number of Authorized Representatives** – Provide will allow you to enter up to three (3) Authorized Representatives for the client.
  - If the client has Authorized Representatives, name and phone number fields will appear based on the number of Representatives indicated.

## Income Tab

Client household income is documented on the Income Tab. Here you will input the total monthly household income of the applicant.

Main Address Contacts **Income** Benefits Insurance Medical Services

**Alert**  
Input the total monthly income of applicant and all legal household members.

Current Monthly Household Income

Wage Income Calculator

Gross wages, salaries, tips, etc.

Household Income Totals

Click to recompute FPL ==>

Total Household Size

Household Poverty Level %

Proof of Income Documentation

Attach a copy of current income documents. Examples of current income documents include:  
Copies of three most recent, consecutive pay stubs that show gross income and payroll deductions  
Complete copy of most recent Federal Income tax return  
Veteran's or other retirement benefits (a copy of award letter or any other official documentation showing the amount received on a regular basis)  
Government benefits and/or award (such as Social Security and unemployment benefits)

Proof of Income Document(s)

Date	Type	Delete Flag
------	------	-------------

**Proof of Income** – If new Proof of Income document is provided by the client, then click the “Add Scan Document” button to upload proof of income documentation

### NOTES:

The Client Household Monthly Wage Income can be manually entered in the field but sometimes it can be complicated to determine what the monthly amount is. To make it easier, the Provide system has a built in Wage Calculator. If you click on the “Wage Income Calculator” button the dialog screen below will open.

**Dialog Income Calculator**

Wage Income Calculator

Number of Jobs

Job #1

Pay Frequency

Pay Stub 1 Amount

Pay Stub 2 Amount

Pay Stub 3 Amount

Pay Stub 4 Amount

Other Monthly Wage Income

Self Employed

Estimated Monthly Income

Totals

Income Calculation

Comments

Fill in the appropriate fields:

- **Number of Current Jobs** – Enter the number of current jobs. For each Job a series of additional fields will appear that vary based on how you will estimate the current monthly pay from each (Year-to-Date or a series of pay stubs).
- **Other Monthly Wage Income** – Enter any other monthly wages.
- **Self Employed** – Enter estimated monthly self-employed income.

The total household monthly wage income will be calculated. When completed, click on “Ok” to return to the income page. The computed total monthly household Wage Income will then be auto populated on the Income tab.

**NOTE:** The Provide system saves the Wage Calculator data points you entered in a record associated with the PrEP Application so at any time you can come back to the application and click the “Wage Calculator” button and the details of what you entered for the system to have calculated the Wage Income will be displayed for reference.

## Benefits Tab

The Benefits tab is where you can document the client’s Medicare, Medicaid, Veterans Medical Services, and Indian Health Services program benefit status.

Main Address Contacts Income **Benefits** Insurance Medical Services

Alert  
It is critical that applicant report enrollment in health benefits programs. Failure to do so may lead to removal from the Medication Assistance Program.

Medicare  
Status \* No Benefits

Medicaid  
Medicaid Checked? No  
Medicaid Status? \*  
Comments

VA Medical Services  
Status

Indian Health Services  
Status

For Medicare, if Active, other variable data points are asked for as outlined and shown below:

Medicare  
Status \* Active

Effective Date \*  
Medicare Coverage \* Part A & B  
Comments

- If Medicare Status is Active you need to enter:
  - Effective Date – Estimated date when coverage became effective.
  - Medicare Coverage – Type of Medicare coverage the Client has:
    - Part A Only
    - Part B Only
    - Part A & B
    - Part C (Also known as Medicare Advantage)
  - If Medicare Coverage is “Part C” then need to enter:

Carrier Name	*	<input type="text"/>
Plan Name	*	<input type="text"/>
Includes Pharmacy Benefit?	*	<input type="text"/>

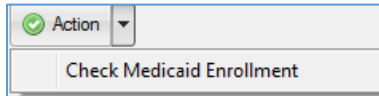
- **Carrier Name** – Use the UI button to try to find the Carrier and Plan in the Health Plan Directory in Provide. If it is not in the Directory select “\*Other – Not Listed” and you will be prompted to enter the Carrier and Plan Name manually.
- **Plan Name** – Automatically set when Carrier Name selected.
- **Includes Pharmacy Benefits?** – If “Yes” this means that the Client Medicare Part D benefits are “rolled into” their Medicare Advantage Plan so not Part D information needs to be collected.
- If Medicare Status is Active and Coverage is anything other than Part C that includes pharmacy benefits then you need to also collect Medicare Part D information.

Medicare Prescription Drug Plan (PDP)	
Status	* <input type="text" value="Active"/>
Effective Date	* <input type="text"/>
Carrier Name	* <input type="text"/>
Plan Name	* <input type="text"/>
Comments	<input type="text"/>

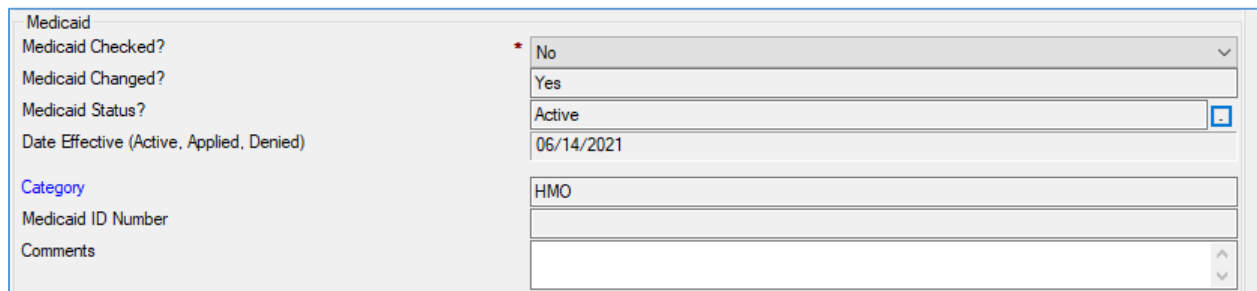
- If Medicare D Status is Active then must collect the following data points:
  - **Effective Date** – Estimated date when Part D coverage first became effective.
  - **Carrier Name** – Use the UI button to try to find the Carrier and Plan in the Health Plan Directory in Provide. If it is not in the Directory select “\*Other – Not Listed” and you will be prompted to enter the Carrier and Plan Name manually.
  - **Plan Name** – Automatically set when Carrier Name selected.

For Medicare and Medicare D when Status is Active you will also be asked to collect in a Scan document Proof of Coverage documentation. Click the “Create” and “Scan” to scan or upload documents.

Every Client should be checked to see if they are actively enrolled in Medicaid. This can be done with the click of a button from the PrEP Application. Select the option shown below:

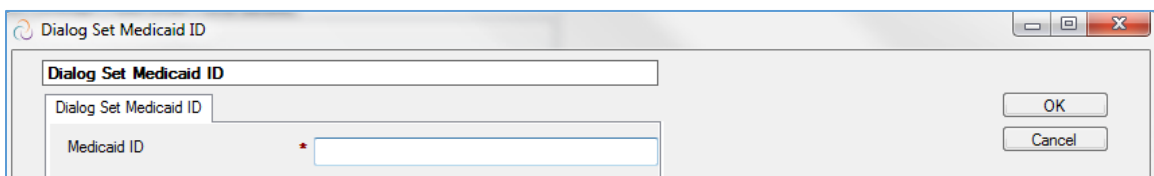
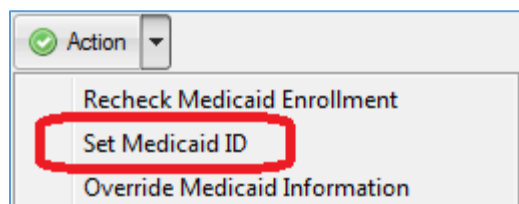


The following fields will appear on the screen filled in depending on if the Client is found to be enrolled in Virginia Medicaid or not and what their “Medicaid Category” is.

A screenshot of a form titled 'Medicaid'. The form has several fields: 'Medicaid Checked?' with a dropdown menu showing 'No' and 'Yes'; 'Medicaid Changed?' with a dropdown menu showing 'Active'; 'Date Effective (Active, Applied, Denied)' with a text field containing '06/14/2021'; 'Category' with a text field containing 'HMO'; 'Medicaid ID Number' with an empty text field; and 'Comments' with a text area. There is a red asterisk next to the 'Medicaid Checked?' field.

For the VA Medical Services, and Indian Health Services we only collect the Status of each (Active, Applied, or No Benefits).

After you complete a “Check Medicaid Enrollment”, if you have information and supporting documentation that the Medicaid Enrollment Check is not correct or current, you should set the client’s 10-digit Medicaid ID (if you have the ID).

A screenshot of a dialog box titled 'Dialog Set Medicaid ID'. The dialog box has a title bar with standard window controls. Below the title bar, there is a text field labeled 'Dialog Set Medicaid ID'. Below that, there is a text field labeled 'Medicaid ID' with a red asterisk next to it. At the bottom right of the dialog box, there are two buttons: 'OK' and 'Cancel'.

Type the 10-digit Medicaid ID, and click on “OK”.

Then, execute the Action “Recheck Medicaid Enrollment”.

## Insurance Tab

On the Insurance tab, collect and document the Client’s primary private medical insurance plan.

Main Address Contacts Income Benefits Insurance Medical Services

Alert  
It is critical that applicant report enrollment in health benefits programs. Failure to do so may lead to removal from the Medication Assistance Program.

Primary Private Insurance

Status \* Active

Effective Date \*

Policy Source \*

Insurance Company Name \*

Insurance Plan Name

Private Member ID

Pharmacy Coverage Included? \*

Comments

Private Proof of Coverage Document(s)

Add Scan Document

Date	Type	Program	Delete Flag
------	------	---------	-------------

If the Primary Private Insurance Status is set to “Active” the following fields appear:

Primary Private Insurance

Status \* Active

Effective Date \*

Policy Source \*

Insurance Company Name \*

Insurance Plan Name \*

Private Member ID \*

Family Plan? \*

Medical Coverage? \* No

Mental Health Coverage \* No

Substance Abuse Residential Benefits? \* No

Pharmacy Coverage Included? \*

Comments

- Effective Date – Estimated date when coverage became effective.
- Policy Source – How policy was obtained by the Client:
  - ACA Exchange – Through the Federally Facilitated Marketplace
  - Employer – Through and Employer
  - Individual – Purchased by Client through private market

- If an Employer policy currently on COBRA, set the Status to “COBRA” and fill in the COBRA Start and End Dates that appear.
- Insurance Company Name – Click the UI button to get a list of Plans by Carrier that are in the Health Plan Directory in Provide to pick from. The list varies by the Policy Source selected above.
- Insurance Plan Name – Enter the plan name.
- Private Member ID – Enter the member ID found on the insurance card.
- Pharmacy Coverage Included? – Indicate if this policy includes pharmacy coverage. Click “Yes” or “No.”
- Comments

Click the “Add Scan Document” button to scan or upload proof of medical coverage documentation.


## Medical Tab

The Medical tab is where you document key medical related information about the client.

The screenshot displays the 'Medical' tab in a software application. The top navigation bar includes 'Main', 'Address', 'Contacts', 'Income', 'Benefits', 'Insurance', 'Medical', and 'Services'. The 'Medical' tab is active, showing several sections for documenting medical information:

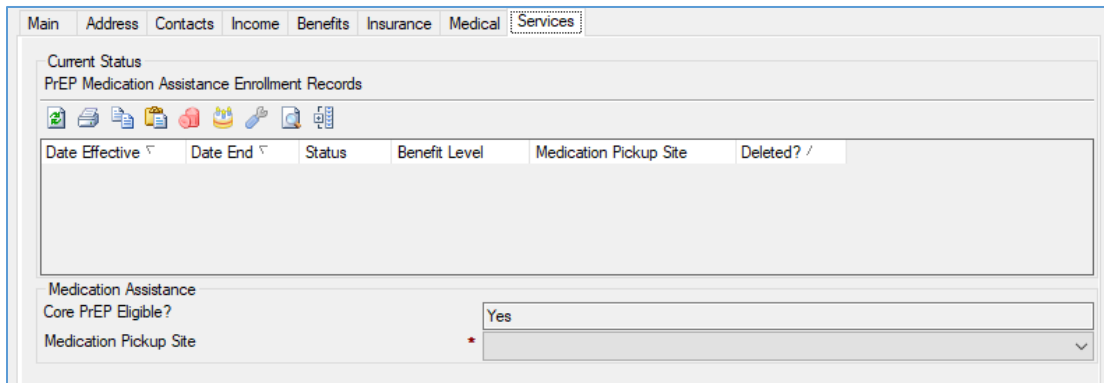
- HIV Status:** Includes fields for 'Stage of Disease' (set to 'HIV Negative') and 'Date of last negative HIV test'.
- Allergies:** Features a 'List all' button and an 'Add Allergy Record' button. Below is a table with columns: Deleted, Status, Allergy Name, Date Started, and Date Ended.
- STI Diagnosis:** A 'Check all that apply' section with checkboxes for Syphilis, Gonorrhea, and Chlamydia.
- Used Substances:** A 'Check all that apply' section with checkboxes for Alcohol (ex. beer, wine, liquor), Amphetamines (ex. meth, speed, non-prescription use of Adderall), Cocaine or crack-cocaine, MDMA (ex. molly, ecstasy), Hallucinogens (ex. LSD, acid, mushrooms), GHB, Marijuana (ex. joints, blunts, edibles), and Opiates (ex. heroin, Fentanyl, OxyContin, or Morphine).
- Injected Substances:** A 'Check all that apply' section with checkboxes for Amphetamines (ex. meth, speed, non-prescription use of Adderall), Cocaine or crack-cocaine, Opiates (ex. heroin, Fentanyl, OxyContin or Morphine), and Other (specify).
- Risk Categories:** A 'Check all that apply' section with checkboxes for: Man who has sex with men and engages in unprotected anal intercourse; Diagnosed with an STI (ex. syphilis, gonorrhea, chlamydia); Exposure to an STI through a sexual network; Ten or more sexual partners; Injection drug user who has shared injection drug equipment and/or injected one or more times a day and/or injected; Have had unprotected anal intercourse with a partner of unknown HIV-1 status with any of the factors listed above; Engaged in transactional sex (sex for money, drugs, gifts, etc.); Engage in high risk sexual behaviors with known HIV-infected partner.

Fill in the appropriate fields:

- **Stage of Disease** – Click the  button to select the client’s current stage of HIV. NOTE: Once set to AIDS it can only be reset to HIV+ by Central Office staff.
- **Allergies** – click “Add Allergy Record” to document any allergies.
- **STI Diagnosis** – check all that apply.
- **Used Substances** – check all that apply.
- **Injected Substances** – check all that apply.
- **Risk Categories** – check all that apply.

## Services Tab

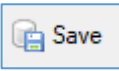
The Services tab is where you can view the Client’s history of Medication Assistance Enrollment as shown below:



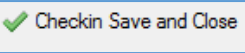
- **Core PrEP Eligible?** – defaults to Yes or No based on criteria.
- **Medication Pickup Site** – select the access site where client will be picking up medications.

When complete, click on .

## Saving PrEP Applications in Progress

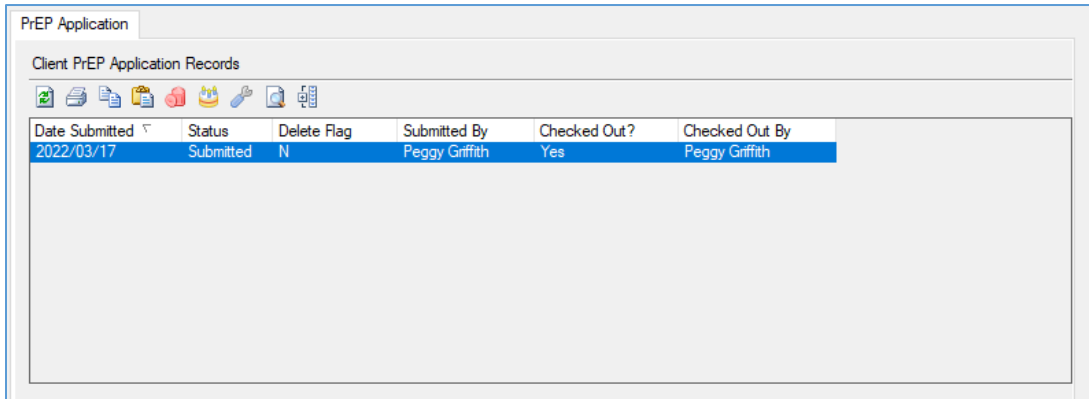
To save an PrEP Application “In Progress”, click on . The PrEP Application will still be “Checked-Out” by you.



If you want to save the PrEP Application “In Progress” and allow another team member to “work” the application, click on .

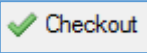
To open an PrEP Application that has been saved “In Progress”, in the Client Profile click on the “View - PrEP Applications” from the Client Profile Button Bar.

Then, double click on the PrEP Application that is “In Progress.”



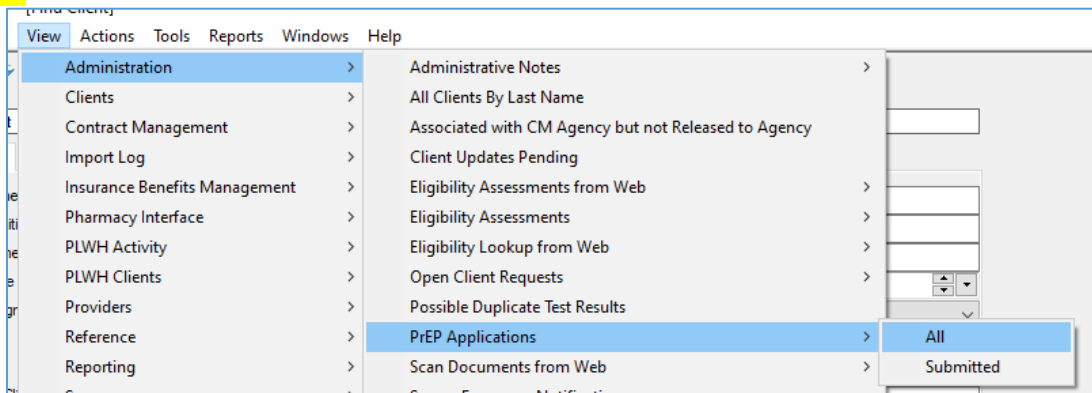
The screenshot shows a window titled "PrEP Application" with a sub-header "Client PrEP Application Records". Below the header is a table with the following data:

Date Submitted	Status	Delete Flag	Submitted By	Checked Out?	Checked Out By
2022/03/17	Submitted	N	Peggy Griffith	Yes	Peggy Griffith

If the PrEP Application has “No” for “Checked Out?” you know you can open and then “Check Out” the PrEP Application so you can work it by clicking on the  button.


## Reviewing and Completing a PrEP Application

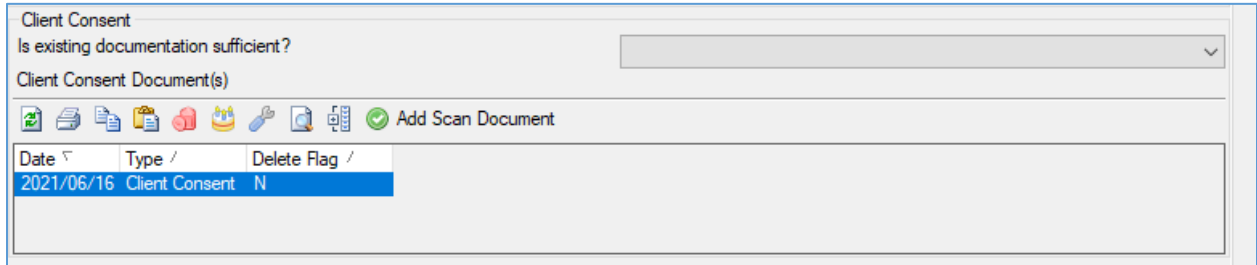
After a PrEP Application has been submitted, a supervisor will review the assessment for quality assurance and to approve the request for services. Supervisors will use the View – Administration – PrEP Applications from the menu bar to see a list of submitted PrEP Applications ready for review.



Double-click on the submitted PrEP Application that you are ready to review and complete. Click



the  from the button bar. Navigate through the tabs and check for accuracy and completion. On tabs that require scanned documentation, a new question appears asking if the existing documentation is sufficient. Select “Yes” or “No.”

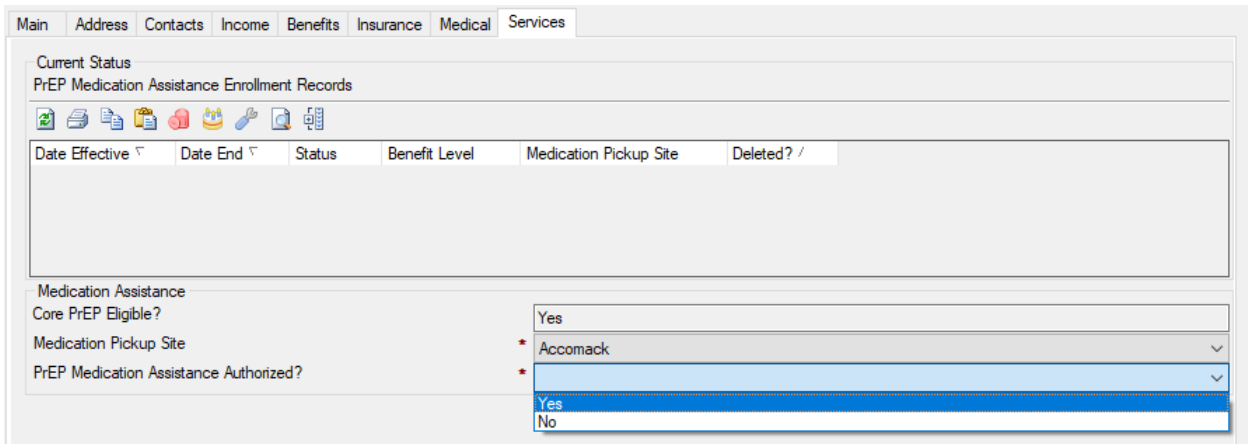
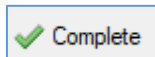
A screenshot of a software interface for "Client Consent". It features a dropdown menu for "Is existing documentation sufficient?", a field for "Client Consent Document(s)", and a toolbar with icons for document management and a green "Add Scan Document" button. Below is a table with columns for Date, Type, and Delete Flag. One row is highlighted in blue.

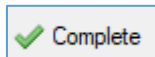
Date	Type	Delete Flag
2021/06/16	Client Consent	N

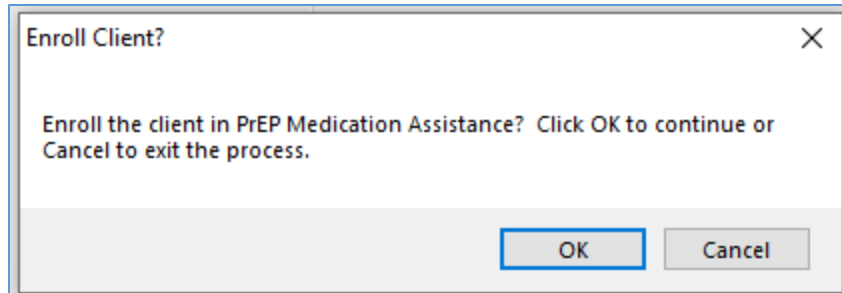
Documentation must be marked as sufficient in order to complete a PrEP Application. The following tabs must be reviewed and completed.

- Main
- Address
- Income

On the Services Tab, complete the required fields to authorize a client’s enrollment in PrEP Medication Assistance.

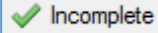
A screenshot of a software interface showing the "Services" tab. It includes a "Current Status" section with "PrEP Medication Assistance Enrollment Records" and a table with columns for Date Effective, Date End, Status, Benefit Level, Medication Pickup Site, and Deleted?. Below this are fields for "Medication Assistance" with dropdown menus for "Core PrEP Eligible?" (Yes), "Medication Pickup Site" (Accomack), and "PrEP Medication Assistance Authorized?" (Yes).

When all information is complete, click  from the button bar. Click OK to complete the enrollment.




When a PrEP Application is processed, the updated information will be pushed to the client profile overnight. However, if you want the information to be pushed to the client profile immediately, in the client profile, click on “Action – Update Client”.

## Marking a PrEP Application Incomplete

If the application is incomplete, you will need to click on  .

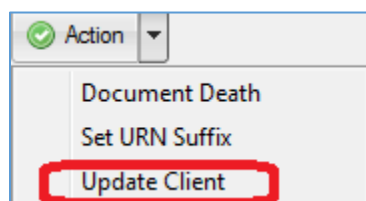
## Rejecting a PrEP Application

If application has been incomplete for an extended period of time, you would reject the assessment. You will need to click on  to reject the assessment.

## Update Client

When you Process a PrEP Application the new information collected about the Client in the PrEP Application does not immediately flow back to and update the Client Profile record. Instead, you can either apply the changes immediately as outlined below or let the system automatically apply the changes at night.

To apply the changes immediately, open the Client Profile. Click the “Edit” button to place the record in edit mode and then click on the “Action\Update Client” Button shown.

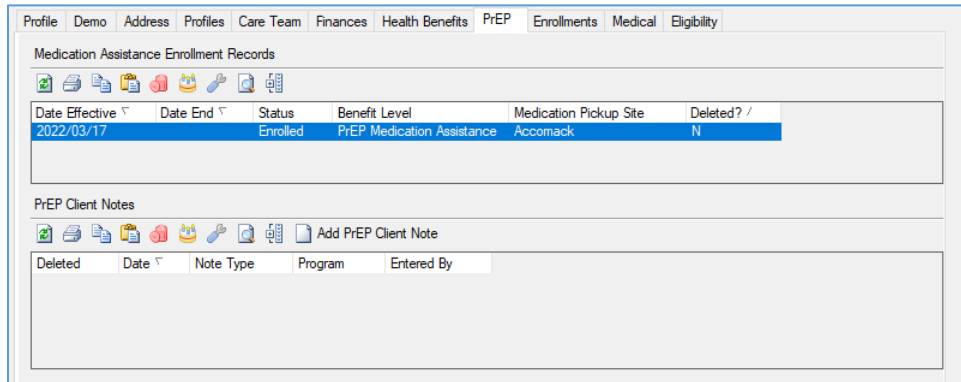


This will apply all of the changes to the Client Profile that were made in the PrEP Application.

## View PrEP Enrollment

Once enrolled in PrEP Medication Assistance, a client will remain enrolled until they either test positive or withdraw from the program (either themselves or by a clinician).

PrEP Enrollment records may be viewed on the Client Profile on the PrEP tab.

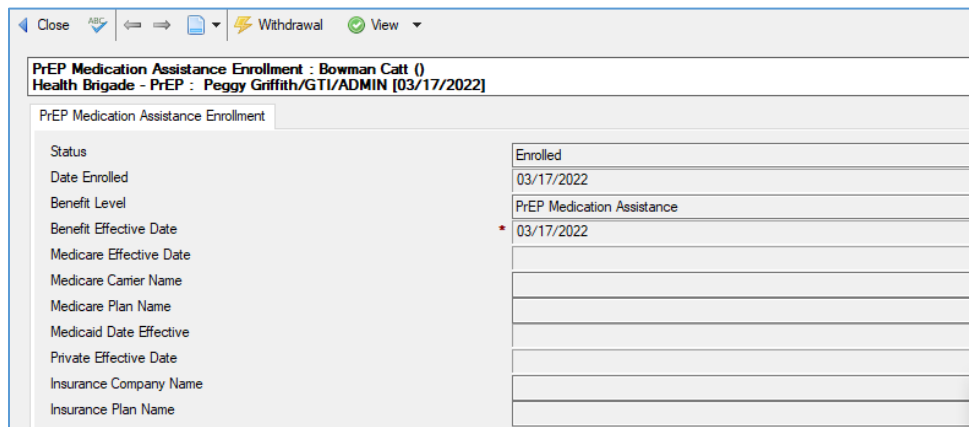


The screenshot shows a software interface with a menu bar at the top containing: Profile, Demo, Address, Profiles, Care Team, Finances, Health Benefits, PrEP, Enrollments, Medical, Eligibility. Below the menu is a section titled "Medication Assistance Enrollment Records" with a toolbar containing icons for print, refresh, search, and other actions. A table below this section displays enrollment records. The first row is highlighted in blue and contains the following data:

Date Effective	Date End	Status	Benefit Level	Medication Pickup Site	Deleted? /
2022/03/17		Enrolled	PrEP Medication Assistance	Accomack	N

Below the table is a section titled "PrEP Client Notes" with a toolbar and an "Add PrEP Client Note" button. A table below this section has columns for Deleted, Date, Note Type, Program, and Entered By.

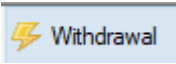
To view the enrollment, double-click on the record to open the detail.



The screenshot shows a detail form for a PrEP Medication Assistance Enrollment. At the top, there are buttons for Close, Withdrawal, and View. The form title is "PrEP Medication Assistance Enrollment : Bowman Catt () Health Brigade - PrEP : Peggy Griffith/GTI/ADMIN [03/17/2022]". Below the title is a section titled "PrEP Medication Assistance Enrollment" with a list of fields and their values:

Status	Enrolled
Date Enrolled	03/17/2022
Benefit Level	PrEP Medication Assistance
Benefit Effective Date	03/17/2022
Medicare Effective Date	
Medicare Carrier Name	
Medicare Plan Name	
Medicaid Date Effective	
Private Effective Date	
Insurance Company Name	
Insurance Plan Name	

## Withdrawal

To withdraw a client from their enrollment, click the  button.

PrEP Medication Assistance Withdrawal

Status: In Progress

Date Enrolled: 03/17/2022

Date of Withdrawal: 03/17/2022

HIV Status: Non-reactive

HIV Test Date: 03/17/2022

Withdrawal Type: Withdrawal by Clinician

Reason for Withdrawal:

- Reactive HIV Test Result
- Development of Renal Disease
- Use of Medication for unintended purposes
- Non-adherence to medication or appointments
- Other

Attachment Type: File

File Attachments:

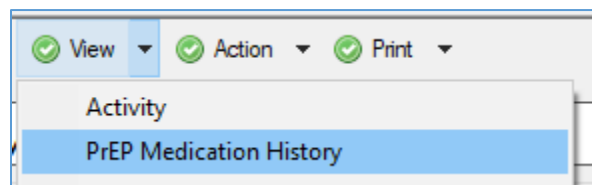
Attach Save As Launch

Complete the fields:

- **Status** – defaults to In Progress.
- **Date Enrolled** – defaults to date the client was enrolled in PrEP.
- **Date of Withdrawal** – enter the date of withdrawal from PrEP.
- **HIV Status** – select “Reactive” or “Non-reactive.”
- **HIV Test Date** – enter the date of the last HIV test.
- **Withdrawal Type** – Select “Withdrawal by Clinician” or “Self-Withdrawal.”
- **Reason for Withdrawal** – Select the appropriate reason for withdrawal. Note the list of reasons is different depending on the Withdrawal Type selected.
- **Attachments** – Attach any supporting documentation as necessary.

## View PrEP Medication History

From the Client Profile, navigate to View > PrEP Medication History. This view will show all of the medication fills that have occurred for this client.



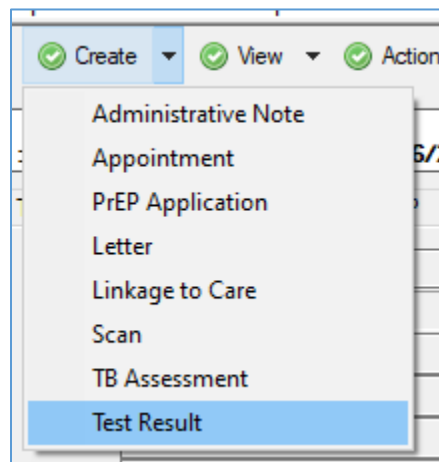
PrEP Medication History

PrEP Pharmacy Transaction History

Pharmacy	Import Date	Fill Date	Status	Cost Status	Rx ID /	NDC	D Code	On Fomulary
Central Pharmacy	2022-04-04	2022-02-08	Error	Pending	06250860	70710136703	d05352	Yes

## Recording Lab Test Results

From the Client Profile, navigate to Create > Test Result. This will open a form to record test results and attach proof documentation.



Test Result    Attachments

Test Name    \* HIV Verification

Test Date    \* 05/26/2022

Test Result Status    \* Final

Test Result Keyword    \* Negative

Test Result Modifier    \*

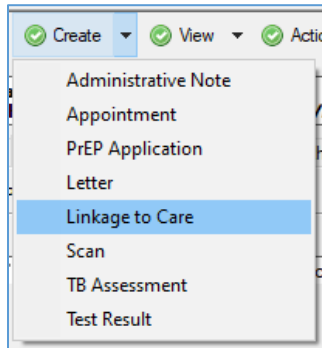
Test Completed By

Entry Mode    Manual

Test Result Comments

## Create Linkage to Care

From the Client Profile, navigate to Create > Linkage to Care. This will open a form to record test results and attach proof documentation.

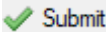


Linkage to Care	
Linkage to Care	Consent
Status	In Progress
Referring PrEP Agency	Virginia Department of Health
Agency Referred To	*
PrEP Client ID	10233
Client Contact Instructions	
Date Positive Confirmed	*
Client Information	
Legal First Name	Daisy
Legal Middle Initial	
Legal Last Name	Catt
Birth Date	05/26/2000
Gender	Female
Sex Assigned at Birth	Female
SSN	987-55-1515
Current HIV Disease Stage	HIV Negative
Primary Language	English
Preferred Written Communications Language	
Races - All Identified With	<input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/Other Pacific Islander <input checked="" type="checkbox"/> White
Ethnicity	Non-Hispanic
Housing Type	Renting and living in an unsubsidized room or house or apartment
Address 1	123 Any St
Apt / Lot / Floor	
State	VA
County	Accomack
City	Accomack
Zip Code	23212-
Primary Phone	( ) -
Primary Phone Type	
Primary Phone Message	
Secondary Phone	( ) -
Secondary Phone Type	
Secondary Phone Message	
Email Address	

Complete the appropriate fields.

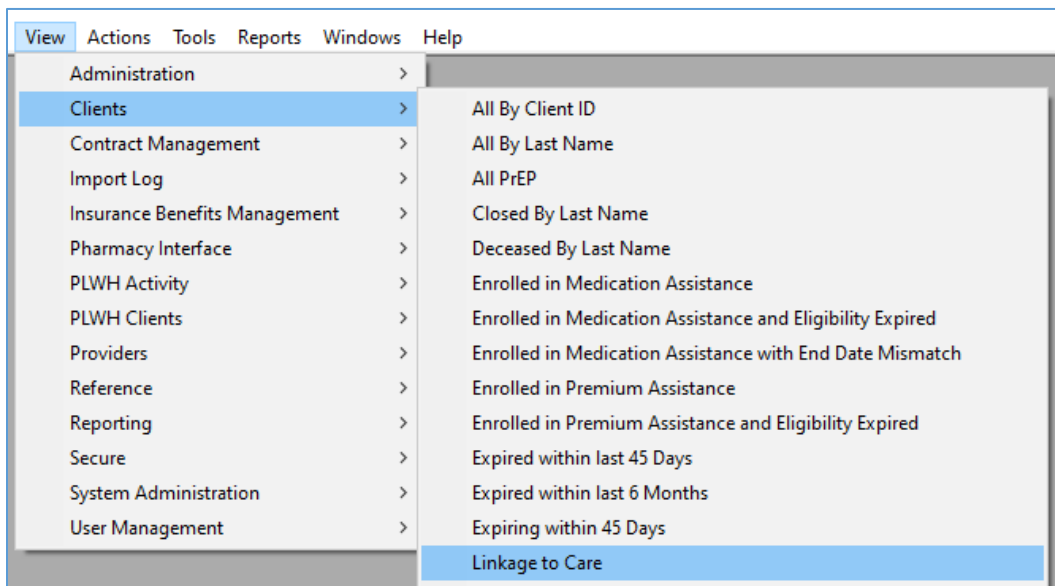
- **Status** – defaults to In Progress
- **Referring PrEP Agency** – defaults to your agency
- **Agency Referred To** – select the care agency to which you are linking the client. Note that this could be your agency.
- **Client Contact Instructions** – free-form notes for any instructions
- **Date Positive Confirmed** – enter the date of the positive test result

The Client Information section defaults from the PrEP Client Profile.

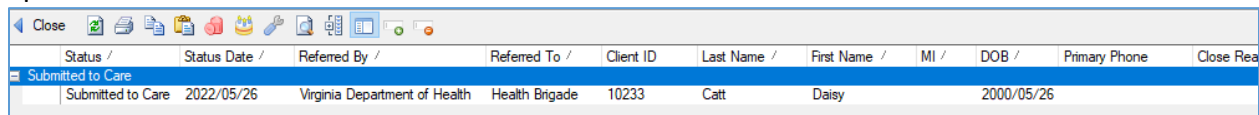
Attach the Client’s signed consent on the Consent tab. When all information has been completed, click . This process will create a new Client Record for the assigned agency’s Care Services program.

## Receiving Agency – Linkage to Care

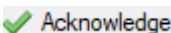
The receiving agency may view clients linked to their Care Services program, by clicking View > Clients > Linkage to Care.



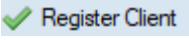
A view will be presented showing a list of clients submitted to care. Double click the record to open it.

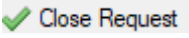
A screenshot of a data table with a toolbar at the top. The toolbar includes icons for Close, Print, Copy, Paste, Refresh, and other functions. The table has columns for Status, Status Date, Referred By, Referred To, Client ID, Last Name, First Name, MI, DOB, Primary Phone, and Close Rea. One record is visible, highlighted in blue.

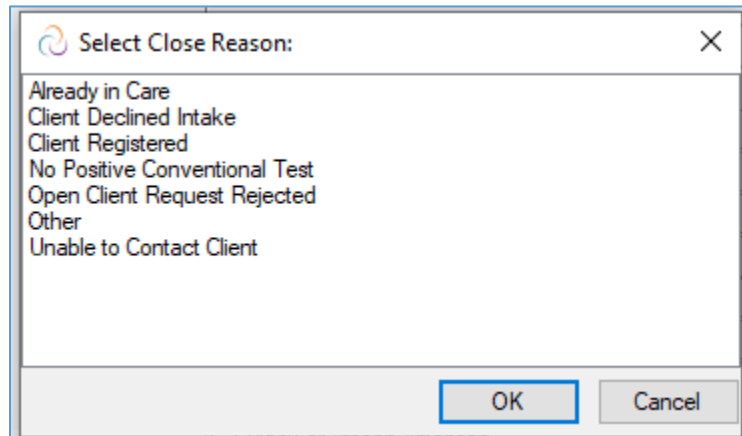
Status /	Status Date /	Referred By /	Referred To /	Client ID	Last Name /	First Name /	MI /	DOB /	Primary Phone	Close Rea
Submitted to Care	2022/05/26	Virginia Department of Health	Health Brigade	10233	Catt	Daisy		2000/05/26		

From within the Linkage to Care record, click  to acknowledge receipt of the referral.



To register the client into the Care Services program, click  , which will open up the Register Client form to be completed as you normally would, however the information from the referral will prefill to reduce re-keying information.

When your work with the request is completed, click  , and enter the reason for closing the record. Click OK.



## Closing

1. Copies of this user guide and all other Provide User Guides are available in the View\Reference\Documentation\By Type view in Provide database.
2. Policy questions should be directed to your [VAProvide@vdh.virginia.gov](mailto:VAProvide@vdh.virginia.gov).
3. Problems accessing Provide should be directed to your internal IT support team.
4. Questions about how to use Provide should be directed to the Provide Help Desk at [provide.help@grouptech.com](mailto:provide.help@grouptech.com) or 414-454-0161 x191. The best way to receive a quick response and resolution to your question or problem is to send an email and be sure to include:
  - a. Your Name and Contact Information (Email and Phone).
  - b. As much detail about the nature of your problem. For example, the name of the report you are running or the screen or view you are working in.
  - c. Be sure to not include any client identifying information in your email to the Provide Help Desk. You can use the Provide Client ID field from the Profile tab of the Client Profile to identify an individual client if needed.