

# VIIS User Guide VIIS Client Reports Only

# **Table of Contents**

ntroduction	3
Set up VIIS Account (for First Time Users)	4
Log into VIIS	7
Forgot Password	7
Reset Expired Password	8
Search for Patients in VIIS	9
View Patient Immunization History	10
Print the Official Immunization Report	11
Frequently Asked Questions (FAQs)	13



#### Introduction

The "VIIS User Guide: VIIS Client Reports Only" is a simplified instructional for common tasks within VIIS for users assigned to the Client Reports Only Role. The VIIS Client Reports Only Role enables you to search for and print patient records. Client Reports Only Users cannot create nor modify patient records, inventory, or user accounts in VIIS.

It is recommended that any personnel that will **only search for and print patient immunization information** (e.g., school personnel, out-of-state providers) be assigned to the Client Reports Only Role.

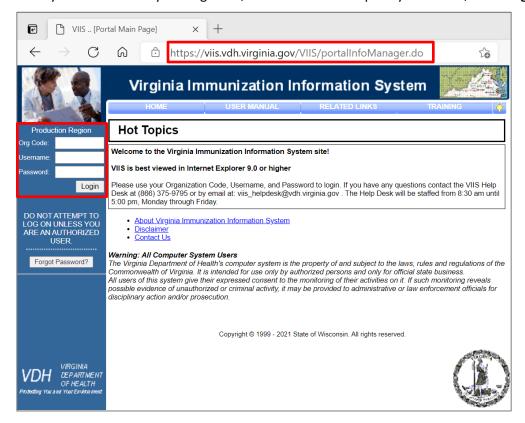
#### VIIS Help Desk:

Monday-Friday 8:30 am – 5:00 pm (866) 375-9795 VIIS HelpDesk@vdh.virginia.gov



#### **Set up VIIS Account (for First Time Users)**

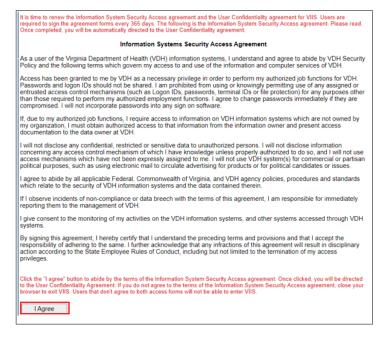
- 1. Enter the following URL into your browser: https://viis.vdh.virginia.gov/VIIS/portalInfoManager.do
- 2. On the left-hand side of the VIIS Homepage, enter the following information:
  - a. Organization Code ("Org Code")
    - i. Org Code is case sensitive with a capital letter
  - b. Username
    - i. Username typically is first initial and last name in lower-case letters
  - c. Password
    - i. A temporary password should be provided to you by your site's VIIS Administrator
- 3. Once you have filled in your Org Code, Username and Temporary Password, click "Login."



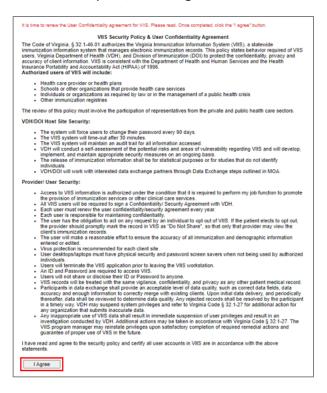
- 4. You will then be redirected to a new page with the note "Validation Errors: Your password has expired. Please update before continuing" to change your password.
  - a. Passwords are case sensitive and must be between 12-20 characters in length
  - b. Users cannot repeat the last 24 passwords
  - c. Passwords must contain at least 3 of the following criteria:
    - i. Special Characters such as @#\$%
    - ii. Alphabetic Characters
    - iii. Numeric Characters
    - iv. Combination of upper- and lower-case letters
- 5. Once you've created your new password, click "Save."



6. Once you save your password, you will be prompted to accept VIIS Information Systems Security Access Agreement. Review the terms and, once complete, click "I Agree" at the bottom of the page.

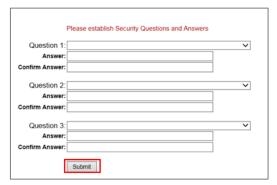


7. You will be prompted to accept the VIIS Security Policy & User Confidentiality Agreement. Review the terms and, once complete, click "I Agree" at the bottom of the page.





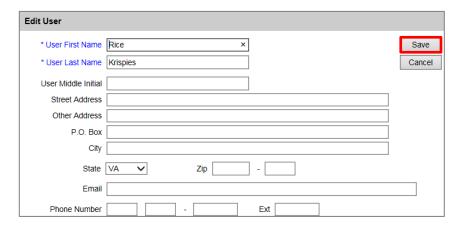
8. You will be prompted to establish your security questions and answers. Once complete, click "Submit."



9. You will be redirected to the homepage. To enter contact information, on the left-hand menu under "Manage My Account," select "Edit My User Account." This will redirect you to the "Edit User" page.

Applications VIIS
Manage My Account Edit My User Account Change My Password My Training Status Security Questions User Agreement Security Agreement

10. Populate the fields, then click "Save."



11. To continue to your site's VIIS account, on left-hand menu under "Applications," select "VIIS."



12. For organizations with multiple sites only: All sites associated to your account will appear as a hyperlink. To enter a specific site's immunization registry, click on that site's hyperlink.





#### Log into VIIS

- 1. To access VIIS, enter the following URL into your browser: https://viis.vdh.virginia.gov/VIIS/portalInfoManager.do
- 2. On the left-hand side of the VIIS Homepage, enter the following:
  - a. Organization Code ("Org Code")
    - i. Org Code is case sensitive with a capital letter
  - b. **Username** 
    - i. Username is typically first initial and last name in lower-case letters
  - c. Password
- 3. Once you have filled in your Org Code, Username and Password, click "Login." The Homepage will then refresh to reflect your site's VIIS page
  - a. For VIIS Users with multiple sites, click on the hyperlink for the relevant site you wish to access.

#### **Forgot Password**

If forgotten password, active users (i.e., users that log into VIIS at least once every 60 days) have the ability to reset their own password provided they have a valid email address and answer the three (3) security questions. If a Typical User's account becomes inactive, they will need to contact their site's VIIS Administrator(s) to reactivate their account and reset their password.

- 1. On the VIIS login screen, click "Forgot Password?"
- 2. Enter your VIIS Org Code, Username, and Email Address.
- Click "Submit," after which a notification will pop up with the statement "A
  password reset link will be sent to the email address associated with your
  account and will be valid for 24 hours."

	nter your Org Code, Username, and Email address ciated with your VIIS account and click 'Submit'
Org Code	
Email Address	
	Submit

- 4. You should receive an email from <u>VIIS\_HelpDesk@vdh.virginia.gov</u> with the Subject "Requested Information." Open this email.
  - a. Note: Please check your spam if cannot find email in your Inbox.
- 5. In the email, click on the password reset link.

A request has been submitted to change your VIIS password. Please follow the link below to reset your password. This link will be available for 24 hours.

https://viis.vdh.virginia.gov/VIIS/securityChallenge.do?token=15992b1023bd0e12a33e047226cf8159d7389dbee97e503b2bbb2a115e92cbb1

If you did not initiate this request, please contact the VIIS Help Desk.

VIIS Help Desk | (866) 375-9795 | viis\_helpdesk@vdh.virginia.gov



- Answer your first security question, then click "Submit."
  - Note: If you do not answer your first security question correctly, you will be prompted to answer another security question.

Please provide the answer to your security question.	
What is your Fathers middle name??	_
	J
Submit	

7. Once you've successfully answered a security question, the "Change Password" screen will display.

- a. Enter a new password into the "New Password" field.
- Re-enter the password into the "Confirm New Password" field.
- c. Click "Save."



8. You will then be redirected to the VIIS homepage.

## **Reset Expired Password**

VIIS user passwords expire every 90 days. The system will prompt users to change their password at the next log-in. If user does not log into VIIS at least every 60 days, their account will become inactive and will need to contact their site's VIIS Administrator(s) to reset their password. If the administrator is unable to reset the password, then the user should contact their VIIS Consultant or the VIIS Help Desk.

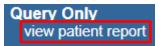
- 1. Access the VIIS Homepage.
- 2. Enter your Org Code and existing login credentials and click "Login."
- You will be redirected to a page that will state "Validation Errors: Your password has expired. Please update before continuing."
- 4. Under the section titled "Change Password," enter your new password in the "New Password" field and re-enter the new password in the "Confirm New Password" field.
- 5. Once the new password has been entered in both fields, click "Save."
- 6. Once you have saved your password, you will be directed to a new page. Click on the link titled "CLICK HERE TO CONTINUE."
- 7. You will then be redirected to the VIIS Homepage. On the left-hand menu under "Applications," select **"VIIS"** to continue access to VIIS



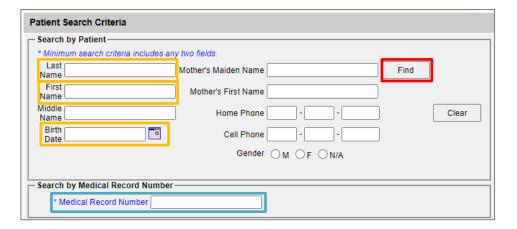


#### **Search for Patients in VIIS**

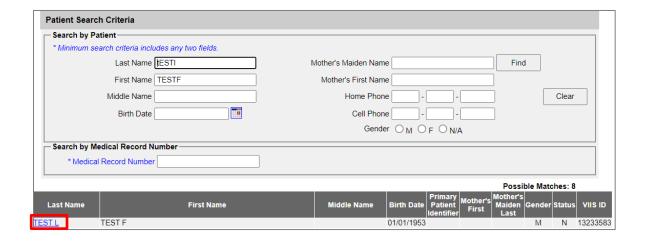
- 1. Log into VIIS.
- On the left-hand menu, under "Query Only," select "View Patient Report." This will redirect you to the "Patient Search Criteria" page. Follow the rest of the steps to access the patient's information.



- 3. On the "Patient Search Criteria" page, it is recommended that you search for the specific patient using their Medical Record Number, or a combination of last name, first name, and date of birth.
  - a. Note: At least <u>two</u> fields are required when conducting a search using fields other than the VIIS ID or Medical Record Number. Start your search with just a few letters of the patient's first and last name. Too much information at once can decrease the odds of finding the patient.
- 4. Once patient information is entered, click "Find."



5. The results of your search will appear at the bottom of the page, under "Possible Matches." Click on the hyperlink in the patient's last name to access their Patient Information.



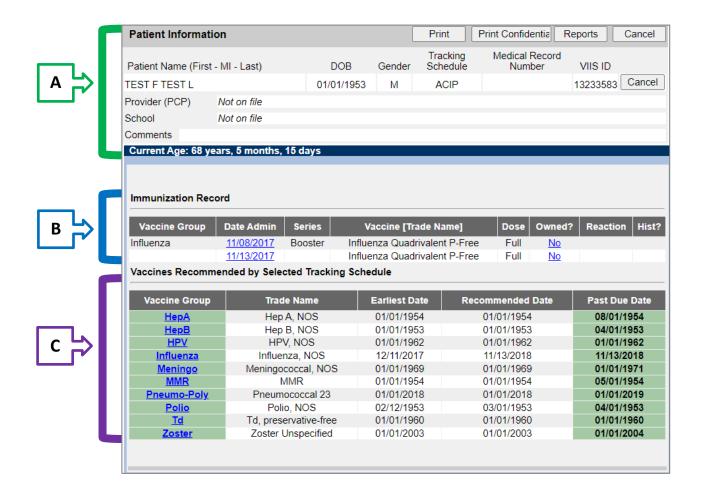


- a. If there are multiple results, click on the relevant link by based on the corresponding Date of Birth and/or other information such as Middle Name or Medical Record Number.
- b. If you see any of the following messages, please take the subsequent steps listed:
  - "Please refine your search criteria to limit your patient list" Please enter patient information in the additional fields and search again by clicking on "Find."
  - ii. "No patients were found for the requested search criteria" Please check your spelling and try again, enter information in the additional fields, or search by nicknames, maiden names, or hyphenated names (Note: If you continue to see this message, the patient is not documented in VIIS).

#### **View Patient Immunization History**

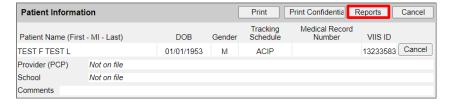
- 1. Follow the steps listed in Search for Patients in VIIS.
- 2. You will then be redirected to the "Patient Information" page. On this page, you can view the following three sections:
  - A. Patient Information (see section "Patient Information)
  - B. Patient's immunization history (See section "Immunization Record")
  - C. List of recommended vaccines and dates for immunizations to be administered based off the patient's age and history in VIIS (See section "Vaccines Recommended by Selected Tracking Schedule")
- 3. If you wish to print this information, click "Print," which will automatically open a PDF version of the report that you can print from your computer. Once printed, click "Cancel" to return to the "Patient Information" Page.
  - a. Note: Clicking on "Print Confidential" will hide the patient's Provider, School, and Comments in the PDF version.





### **Print the Official Immunization Report**

- 1. Follow steps listed in **Search for Patients in VIIS.**
- 2. Once you've clicked on the relevant patient's link, click "Reports" to open the Reports page.

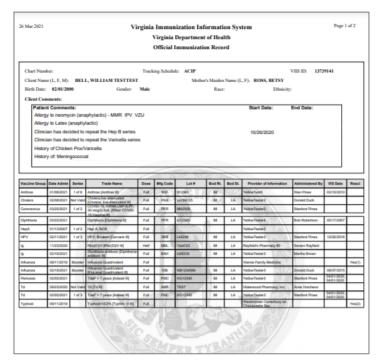




3. There are two reports listed on this page:

Report	Description	Additional Information
Official Immunization	Displays demographics and detailed immunization history. No address or contact information is displayed.	None
Immunizations Needed	Displays demographics, contact information, immunization history, as well as immunizations needed.	None

- a. **Official Immunization**: An official copy of the patient's immunization history.
  - i. Note: The official record can be identified by the state seal in the center of the page and the words "Official Immunization Record" at the top of the page.



b. **Immunizations Needed:** An unofficial report as well as a Reminder" report that serves as an unofficial copy of the patient's immunization history and includes a list of immunizations not yet received.



Chart Number: Client Name (L, F, M): BE Birth Date: 02/01/2000 Age: 21 years, 1 month, 25 of Name (L, F, M): BELL, WIL Address: 12358 MAIN RD City: HAMPTON  Client Comments: Allergy to neomycin (anaphyl Allergy to Latex (anaphylactic Clinician has decided to repea Clinician has decided to repea History of Chicken Pox/Varie	Gen days  LLIAM )	ir ipv vzu	Tracking Schedule: AC  TEST Mother's M Race: Black  State: VA	laiden Name (L, F):		ETSY ty: Hispan	: 13739141 iic or Latino	
Birth Date: 02/01/2000 Age: 21 years, 1 month, 25 or 1 years, 1 month, 25 or 1 years, 1 month, 25 or 1 years, 1 years, 1 years, 1 years, 21 years,	Gen days  LLIAM )	ir ipv vzu	Race: Black	ZIP: 23503	Ethnici	ty: Hispan		
Age: 21 years, 1 month, 25 c  Name (L, F, M): BELL, WIL  Address: 12358 MAIN RD  City: HAMPTON  Client Comments:  Allergy to neomycin (anaphyl  Allergy to Latex (anaphylactic  Clinician has decided to repea	days  LLIAM	IR IPV VZU		ZIP: 23503		e:		
Name (L, F, M): BELL, WIL Address: 12358 MAIN RD City: HAMPTON  Client Comments: Allergy to neomycin (anaphyl Allergy to Latex (anaphylactic Clinician has decided to repea	LLIAM		State: VA		Phon		'o Date:	
Address: 12358 MAIN RD City: HAMPTON  Client Comments: Allergy to neomycin (anaphyl Allergy to Latex (anaphylactic Clinician has decided to repea	rlactic) - MM		State: VA		Phon		o Date:	
				From Date: From Date: From Date: From Date:	10/26/2020	) T	o Date: o Date: o Date: o Date:	
History of: Meningococcal				From Date:		Т	o Date:	
Ir	mmunizatio	on History		Tracking	Schedule:	ACIP		
Vaccine Group Dat	te Admin	Series	Trade Na	ame	Dose	Reaction	ı	
Anthrax 01	1/06/2021	1 of 6	Anthra	ix	Full			
Cholera 02	2/08/2021	Not Valid	Cholera,live a	ttenuated	Full			
Coronavirus 03	3/25/2021	1 of 2	COVID-19, mRNA,LN	P-S,PF, 30 mcg/0.	Full			
Diphtheria 03	3/22/2021		Diphthe		Full			

- 4. Click on the report hyperlink, which will automatically open a PDF version of the report that you can print from your computer.
- 5. After printing, the Signature Section needs to be completed by a physician or registered nurse as well as a Vaccination Station Staffer.

# **Frequently Asked Questions (FAQs)**

#### I forgot my password, how do I reset it?

Follow the steps listed in <u>Forgot Password</u>. Please note that you must be an active user in order to utilize this feature. You can maintain Active status by logging into VIIS at least once every 60 days. If a Typical User's account becomes inactive, they will need to contact their site's VIIS Administrator(s) to reactivate their account and reset their password.

#### I cannot find a patient that I know exists in VIIS, how can I find that patient's profile?

It is likely that you need to use vaguer criteria when searching for the patient. Too much information at once can decrease the odds of finding the patient. Follow the steps listed in <u>Search for Patients in VIIS</u>. For Step #3, it is recommended that you start your search with just a few letters of the patient's first and last name (e.g., for John Smith, enter "Jo" for first name and "Sm" for last name).

#### How do I print a patient's Official Immunization Record?

Follow the steps listed in <u>Print the Official Immunization Report</u>. Once you've identified the correct patient profile, click "Reports" to access the report page. Be sure to click on the "Official Immunization" hyperlink to access the patient's Official Immunization Record. Clicking on the hyperlink will automatically open a PDF version of the report that you can print from your computer.

