TB Infection Chart Organization

	Documents are listed from top to bottom on each clip		# Recommend a tab/divider inserted to help organize clip
	Note: Most forms used in this chart are the same as the forms used in a presumptive/confirmed TB case chart.		
Clip 1 Registration & Consent	Include after case closure	Treatment completion letter	
	Registration Form		This clip includes required registration forms, consent forms, and financial information. These documents may vary by site.
	CHS – 1A		
	Income, insurance, photo ID etc.		
	Voter Registration Form		Make sure to include any specific directions to the patient's home.
	DOT Agreement (3HP)		For use with patients on 3HP
	VET Agreement (3HP)		Include for patients eligible for and participating in the use of Video Enhanced Therapy
Clip 2 Medications	VDH Summary of Providers of Care		
	Medication List		Includes all medications, not only for TB, that the patient takes throughout treatment
	Prescriptions		
	Drug Interaction List		Compile drug/drug interaction list for all of the medications. The prescribing clinician may request this information is compiled from a specific website of their choice.
	# DOT Log for 12 Dose 3HP		
Clip 3 Assessment	Initial/Monthly Clinical Assessment		This is the same form that is used by a confirmed or presumptive TB case
	TB & Newcomer Health History		
	TB Risk Assessment 512 Form, or Contact Registration Form		Documents may or may not be in the chart depending on the history of entry into care
Clip 4 Notes	Progress Notes		For PHN and case management details only
	# Clinician Orders/Progress Notes		For treating clinician to document orders and notes
Clip 4 Labs	Lab Work (LFTs, HIV, IGRA) as needed		May also have bacteriology flow sheet and sputum results here if patient was worked up as a presumptive TB case
	# Radiology Reports		
Clip 6 External	Electronic Disease Notification (EDN) forms		For use with refugees and immigrants with a TB classification
	# Correspondence and Miscellaneous		Faxes, letters, emails etc.
	# Medical records from other providers, Medical releases, Epi 1, IJNs		Tag outside lab results, radiology reports etc. in the outside medical records for easy retrieval
	# HIPAA – Auth. for Disclosure of PHI		