## **Purpose**

This guide walks users through the process of manually refreshing vaccine lots in VASE+ to pull in new inventory from WebVision, particularly when lots have just been added to WebVision and need to be immediately available in VASE+.

#### **Audience**

- Locality Administrators
- · Site Administrators

## Automatic vs. Manual Refresh

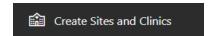
- VASE+ automictically updates vaccine lots daily from WebVision.
- Use manual refresh if a newly added lot is WebVision must be immediately available in VASE+.

## **Pre-Requisites**

- The community event must already be created in VASE+.
- The vaccine lot must be set up and verified in WebVision.

# **Steps to Manually Refresh Lots**

- Navigate to Create Sites and Clinics
- Click the "Create Sites and Clinics" tab on the left navigation panel.



## 2. Select Clinic Schedule

Click the Clinic Schedule icon next to the site associated with your community event (figure 1).



Figure 1 – Accessing Clinic Schedules



## 3. Edit the Community Event

- · Locate your event in the schedule.
- Click the "Edit" button next to the relevant community event (figure 2).

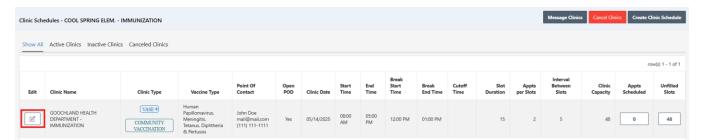


Figure 2 - Clinic Schedule Page

## 4. Refresh Lots

- Scroll to the bottom of the page.
- Click the "Refresh Lots" button (figure 3).

**Note:** This pulls in the latest lots from WebVision into VASE+. Refreshing lots will not provide any form of messaging to confirm if lots have been refreshed.

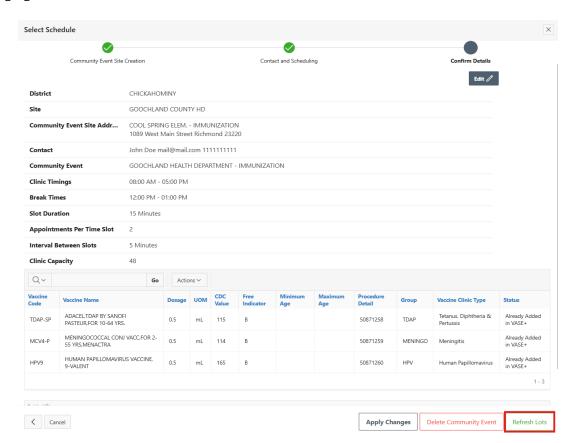


Figure 3 – Select Schedule Page to "Refresh Lots"



## 5. Verify New Lots

- After clicking Refresh Lots, the latest vaccine lots from WebVision will display on the Vaccine Administration page.
- If multiple procedure codes are available, ensure to select the correct one from the Now Vaccinating dropdown before selecting the vaccine lot (figure 4)
- Select the appropriate **Lot Number** for use in the community event (figure 5).

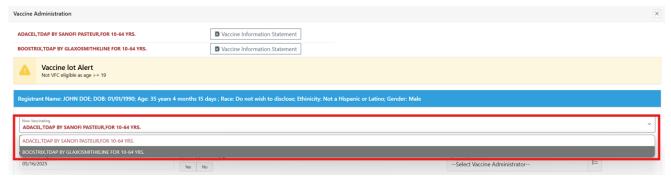


Figure 4 - Now Vaccinating Procedure Code Dropdown

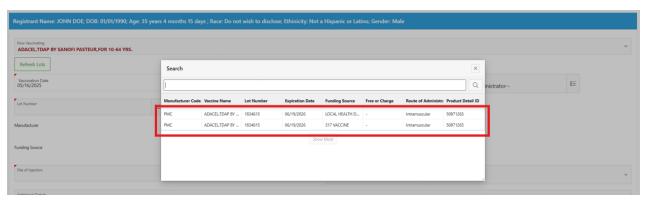


Figure 5 – Vaccine Lot Selection Pop-up Screen

## **Important Notes**

- Only users with Locality Admin or Site Admin roles can perform this action.
- Make sure the lots are fully documented and verified in WebVision before refreshing in VASE+.
- Refreshing lots does not create new lots it pulls existing verified lots from WebVision.

## Support

For assistance, contact <u>vase-support@vdh.virginia.gov</u>

